June 4, 2003

RCSC gives nod to foundation criteria

By Anne Brady Independent Newspapers

The Sun City Foundation was given the go-ahead by the Recreation Centers of Sun City Governing Board to set criteria regarding who the expense of annual recreation center fees.

"The Sun City Foundation initially had little or no problem evaluating people who required assistance," explained board member and foundation President. Art Little. "Some of the requests that have come in lately, the best I can say, are

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obnoxious. So we're going to set some standards.'

The foundation provides grants to Sun Citians who can't afford to pay the \$150 per person assessment, typically eight or nine people per year. However, in recent qualifies for grants to cover months dozens of requests have come in, some from people who can well afford to pay themselves, Mr. Little

> "Some of these people have a hell of a lot more money than I do, and they're requesting we pay their dues," Mr. Little said. "The

not the greedy."

The RCSC board voted unanimously May 29 to allow the foundation's board to establish board policies. which will allow for criteria to be adopted.

In other board business:

¥ Board member Jim mittee.

¥ The treasurer's report revealed that RCSC operations netted a profit, before depreciation, of \$193,373 in April and \$1.3 million yearto-date.

The golf division continued to be profitable, at a rate outpacing last year, but the food service division returned to its former money-losing ways, posting RCSC would continue to a loss of \$20,274 in April on

ing lost a reported \$4,400.

There was also a \$202 loss in the bowling division in April.

¥ Board Secretary Jim foundation is for the needy. Kuchler announced that the board will vote June 26 on a recommendation from its attorney to revoke all existing restrictive covenants on golf courses, along with a transfer agreement between the former Del E. Webb Development Co. and RCSC. and adopt new convenants Frederick reported that a "which would reaffirm the ment and covenants, Mr. possible 3.5 percent to 5 board's strong any mitment. Knehler said on the continual percent increase in golf fees to operating and maintainis being discussed in coming the golf courses as golf fer agreement, there would courses, while at the same time allowing future boards of directors the maximum flexibility to address unknown but expected challenges.

In 1975, Webb transferred ownership of the golf courses to the RCSC through an agreement that contained 13 provisions and conditions, providing that maintain the golf courses to \$150,767 in income. Cater- Webb's specifications and

that Webb could continue using the property for "exhibiting the same to prospective purchasers of homes in Sun City and Sun City West."

Since Webb has since been purchased by Pulte Homes, "and Pulte has no involvement with Sun City or the RCSC," attorney James Hienton mends revoking the agreemento and covenants, Mr. Knelleksalder bus community

By terminating the trans be no question of any involvement by a company outside Sun City in the operation of the RCSC golf courses," he read from a prepared statement.

"Pulte has no connection with us whatsoever," he added, "We just want to remove them from the picture."

SC Foundation seeks funds to aid recreation

funds.

By BRET McKEAND
Sun Cities Independent

Rather than wait for donations to trickle in, officials of the Sun City Foundation have announced plans to conduct an aggressive campaign to solicit money to fund recreation projects within the community.

George Hartman, president of the foundation, says the organization intends to step up its effort to generate contributions which, in turn, fund programs and facilities for the Recreation Centers of Sun City, Inc.

Officials hope to gain greater visibility, community support

The Sun City Foundation was established in 1986 to accept charitable donations. Mr. Hartman says the organization was pretty much a "non-entity" until it was revived earlier this year to accept donations for a performing arts theater.

Raising funds for the theater will continue to be the primary goal of the foundation, says Mr. Hartman, but he adds, "we're going to get into a lot of other things."

The foundation, says Mr. Hartman, could support various studies for the Rec Centers and pay for projects and facilities not funded by the board. Much in the same way the Sun Health Foundation accepts gifts to enhance health care in the community, the Sun City Foundation would use its contributions to support Rec Centers activities.

"The Theatre Project will establish us in the community," says Mr. Hartman. "The the-

ater will certainly be the largest project ever undertaken by the foundation."

The foundation may benefit all members, even those who do not contribute to its coffers.

"Our efforts could help maintain (the cost of) the annual (Rec Centers) dues," says Mr. Hartman. He says the foundation could pay for needed facilities that the board may be

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■ FOUNDATION

reluctant to fund.

Earlier this month, foundation officials agreed to establish a number of new committees to actively and agressively seek contributions:

- An advisory board will "encourage prominent persons to lend their names and expertise in furthering the objectives of the foundation." Gerald Unger, former president of the Recreation Centers of Sun City, Inc., will serve as chairman.
- A deferred development committee was established to administer pooled income and endowment

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- A fund-raising committee was organized. Officials hope to eventually conduct a community-wide fund drive.
- An investment committee, information and research committee and special projects committee were also established.

Mr. Hartman admits contributions have been slow in coming. He is confident the new committees will create a greater awareness of the foundation and its purposes and, therefore, generate additional donations.

You Will Serve Best When You:

- 1. Volunteer for service on Special Special Events Committees.
- 2. Volunteer to serve on Solicitation Committees.
- 3. Assist in memorializing departed friends and relatives by promoting memorial donations to the Foundation.
- 4. Make a donation of money or other assets.
- 5. Remember the Sun City Foundation through a BEQUEST in your last will and testament.

A BEQUEST IN YOUR WILL BECOMES AN EVERLASTING MONUMENT TO YOUR GOOD WILL.



Operation:

The operations of the Foundation will be guided by a volunteer Board of Directors and an advisory Board of Trustees which are responsible for over-all policy direction.

Who Benefits:

WE ALL DO!

The Sun City Foundation aids and supports the Recreation Centers of Sun City. In so doing, it promotes the wellbeing of all Sun City residents.

By strengthening the support for the Centers, the Foundation enhances property values in Sun City. By making possible the enrichment of Centers' activities, the Foundation enhances our way of life.

Projected Fund-Raising Activities:

Current planning contemplates adoption of low-cost, time-tested activities used by similar organizations:

- 1. special events:
- 2. solicitation committees:
- 3. memorials; and
- 4. special purpose campaigns.

How You May Help:

We call on all Rec Center members—on all Sun Citians-to become actively engaged in support of all the objectives of your Foundation.

You Can Help Build for the Future . . .

by leaving a legacy to the Sun City Foundation. A bequest in your will would constitute an everlasting monument of your good-will!

When you are ready to draw your will please show this form to your lawyer.

Form of Bequest



"I give, devise and bequeath to the Sun City Foundation for its general purposes all (or state a fraction or percentage) of the rest, residue and remainder of my estate, both real and personal."

Please have a representative contact me activities of the Sun Enclosed is my gift in the sum of City Foundation

Contributions to the Sun City Foundation

are exempt from

Federal Tax under IRS 501 (c) (3)

Address

support the program and

.(phone

number)

Phone (602) 933-1321

1777,

City, AZ 85372

The Sun City Foundation

" . . . to promote the well being and

common good of Sun City Residents."

Sun City Foundation

10626 THUNDERBIRD BOULEVARD

SUN CITY, ARIZONA 85351

The Sun City Foundation

What It Is:

The Sun City Foundation is a non-profit, tax-exempt philanthropic organization established under the Laws of the State of Arizona and is exempt from federal income tax under Section 501 (c) (3) of the Internal Revenue Code.

Purpose:

The Foundation was created to promote and support the activities of the Recreation Centers of Sun City — promote and encourage programs provided by the Recreation Centers — and support activities which further cultural, educational — and life enrichment projects and purposes of the Rec Centers.

Special Building Fund:

The Foundation has set up a special building fund to provide funds for expansion and to help underwrite costs of major repair and/or replacement of Rec Centers' buildings.

Tax-Deductible Contributions:

Contributions, gifts and donations of any kind are tax-deductible. Contributions may consist of gifts of money or donations of real estate and/or personal property and assets.

Endowment Fund:

To meet long-range goals and future needs, the Sun City Foundation will establish an Endowment Fund. It is anticipated that the primary sources for funding the Endowment Fund will be major contributions, testamentary gifts and grants.